


**KING
DAVID**
FOUNDATION
SUPPORT | INSPIRE | STRENGTHEN



*The gift
of a bequest*



“He who cares for days sows
wheat, he who cares for years
plants trees, he who cares for
generations educates people”

Janusz Korczak

The King David School is a leading progressive Jewish school established on the principles of inclusion, egalitarianism and social justice. We are committed to instilling in our students a love of learning, a deep and abiding sense of community, a strong and proud Australian identity and a close and meaningful relationship with the Land and State of Israel.



The King David School was born from the dream of a group of passionate parents, educationalists, Rabbis and members of Temple Beth Israel who shared a new vision of Jewish education in Melbourne. The School has grown from humble beginnings in 1978 when classes began for 45 primary school aged students across three grades. Today, we are a vibrant school community with over 720 students who benefit from innovative education programs and state-of-the-art facilities. The School is a source of pride for our ever growing community.

So much has been achieved over the past four decades through the commitment of our community and the philanthropic support of our benefactors. Thanks to our donors' generosity, our scholarships program has experienced steady growth enabling more and more Jewish students to access a King David education.

Continued philanthropic support will ensure our future success in providing outstanding learning opportunities and Jewish education for all students guided by the goals and priorities within the KDS Strategic Framework.

The bequest program has been established through the King David Foundation to assist in underpinning the long-term financial sustainability of the School and invites alumni, parents, grandparents and community members to join in being a part of King David's history and help shape its future.

THINKING OF A BEQUEST?



THE IMPACT OF A BEQUEST GIFT

Bequest gifts are the most effective way of providing enduring benefits for future generations. Bequest gifts to the King David Foundation make a significant impact by:

- Strengthening programs and educational initiatives
- Making it possible for students who may not otherwise have the opportunity, to attend The King David School and connect with Jewish life and learning
- Enhancing existing facilities and enabling the School to plan for future development



YOUR LEGACY WILL LIVE ON BY HELPING

- To ensure Jewish continuity in our community; a bequest goes beyond the gift of an education
- To ensure that as many children as possible are provided with the opportunity to have a KDS education; affordability of a Jewish day school education is of paramount concern in the community; the Foundation funds a range of scholarships for families in need of financial assistance
- To enable the School to achieve excellence in quality outcomes; bequest funds are invested in the attraction and retention of high quality teaching staff and providing continuous professional development training
- To empower our students to strive for excellence and use their achievements to create a better world; the KDS holistic approach to learning develops self-confidence and emotional intelligence in our students

*A bequest
gift can be
transformative*



INCLUDING A GIFT IN YOUR WILL

A bequest gift can be a meaningful reflection of the set of values and principles which have been important to you during your lifetime. It can serve as a testimony to your beliefs and can be a significant way to recognise your connection to the School after your passing.

A bequest is perhaps the easiest way to make a substantial gift without it affecting your current financial circumstances. Including a gift to the Foundation in your Will (known as a bequest) ensures that what you value most will continue to be treasured in the years ahead.

A bequest is a unique gift, it is an investment in the students of today who will make a difference in the future. By leaving a bequest to the Foundation you will make a lasting difference.



LEAVING A BEQUEST GIFT

A certified Will gives you the opportunity to say how you wish your estate, whether large or small, to be distributed among those who are important to you. After making provision for your family, you may wish to consider organisations that are important to you.

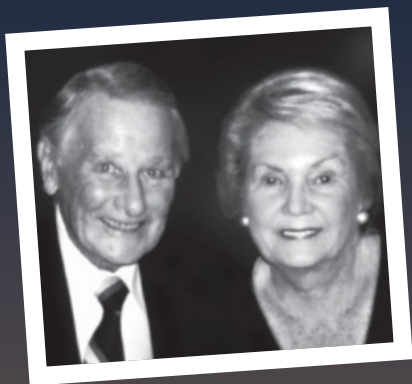
We recommend that you seek legal advice in preparing your Will to ensure that the wording is legally correct and appropriate so that your estate is disbursed in accordance with your wishes. You should discuss any bequest gifts with family members so that your intentions are made known.

A bequest gift can be made by including a paragraph in your Will, or if a Will has already been made, a codicil can simply be added to include the King David Foundation as a beneficiary. A codicil must be signed and witnessed with the same formality required in preparation of a Will.

We understand that making a Will is a very personal matter. However, if you do intend making the Foundation one of your beneficiaries, or already have done so, it would be a great help if you could let us know. As well as being of assistance for our future planning, it gives us an opportunity to acknowledge and recognise your generosity and to discuss your wishes.

Walter and Alwynne Jona

A generous bequest gift from the late Walter and Alwynne Jona made an extraordinary impact on The King David School after the gift came to fruition in 2014.



Walter and Alwynne Jona were generous, public spirited people who contributed extensively to the Melbourne Jewish community and to the people of Victoria. Walter Jona served in the Victorian Parliament as a Liberal (Country) party member of the Legislative Assembly from June 1964 until March 1985. He served on numerous parliamentary committees as well as being a Trustee for the Montefiore Home of Victoria, Director of the Victorian State Opera, Trustee of The Royal Melbourne Hospital Neuroscience Foundation, and Chairman of the Victorian Union for Progressive Judaism, amongst many other board positions.

Alwynne was Walter's constant support and mentor and was a generous philanthropist supporting many various causes. Alwynne was awarded an OAM in 1999 in recognition of her outstanding commitment to community service.

Walter & Alwynne Jona were extremely passionate about the importance of Jewish education and making Jewish education available to all. It is because of their commitment to equity that The King David School was able to offer a one-time award in 2014 which significantly benefited 52 students and their families. The Award generously covered 25% of tuition fees for each student entering Year 7 in 2014 for three years. The Walter and Alwynne Jona Award strengthened student recruitment in 2014, paving the way for a sustainable future for the School.

The Walter & Alwynne Jona Multipurpose Hall within the Rebecca Magid Centre has been named in their honour and in recognition of their generous bequest gift.



FORMS OF BEQUEST

In order for the Foundation to have the flexibility to apply your gift where it can be most effective, our preference is for your gift to be directed to the “general purposes of the Foundation”. For further information on making a bequest, in strict confidence, please phone the Head of Foundation on **+613 9527 0122**.

Bequest gifts can take different forms:

- Specific Bequest: A specific sum of money or specific assets in the form of property, shares or items of value, such as works of art, jewellery or furniture
- Residuary Bequest: A gift of either a percentage or the entirety of the remaining assets of the estate after all other wishes have been carried out and expenses in finalising the estate have been met

STANDARD BEQUEST CLAUSE

I give, devise and bequeath the **[sum of \$[insert]]** OR **[the whole of the residue of my estate]** OR **[insert] %** of the residue of my estate OR **[the balance of the residue of my estate]** to the trustee for the time being of THE KING DAVID SCHOOL FOUNDATION (ABN 94 673 588 914) of 520 Orrong Road, Armadale, Victoria (“Foundation”) for **[its general purposes]** OR **[name a specific purpose]**.

I declare that the receipt of the secretary, treasurer or other officer of the Foundation is a full and sufficient release for the executors of this Will and the trustees of my estate without seeing to the final distribution of the funds.

The Foundation is a tax deductible gift recipient for tax purposes.

ENQUIRIES

If you would like to receive more information on making a bequest to The King David Foundation, please complete this form. All enquiries will be treated in the strictest confidence.

Title:

Given Name:

Surname:

Year graduated from KDS (if applicable):

Address:

Suburb:

State:

Postcode:

Telephone:

Mobile phone:

Please contact me to discuss my bequest

I have made provision for The King David School Foundation in my Will

PLEASE SUBMIT THE COMPLETED FORM:

Mail to:

Head of Foundation
King David Foundation
520 Orrong Road, Armadale Victoria 3143

Telephone enquiries: +613 9527 0122

www.kds.vic.edu.au